



Transfer Authorization for Registered Investments (RSP, LIRA, LRSP, RIF, LRIF, LIF)

This form can be used for RSP to RSP transfers (except for transfers due to death), RSP to RIF transfers and RIF to RIF transfers.

Please note: The data entered on this form may be scanned and stored electronically. Please print neatly in the spaces provided to ensure completeness, accuracy and machine readability.

A: Client Identification

Account/Policy Holder Last Name _____ First Name _____ Init. _____

Address _____

City _____ Prov. _____ Postal Code _____

Social Insurance Number _____ Home Telephone Number [] - [] Business Telephone Number [] - []

B: Receiving Institution Information

CI INVESTMENTS INC.
 Client Administration
 CI Place, 151 Yonge Street, 8th Floor
 Toronto, Ontario M5C 2W7
 Tel.: 1-800-563-5181 Fax: (416) 364-6299

For use by Mutual Fund Brokers/Dealers only

Client Account/Policy Number _____ Group Plan Number (if applicable) _____

Dealer Name _____ Dealer Number _____

Agent Name _____ Agent Number _____

Business Telephone Number [] - [] Business Fax Number [] - [] Dealer Account Number _____

- Registered Type:
- RRSP RRIF
- Spousal RRSP Spousal RRIF
- LIRA LRIF
- LRSP LIF

Investment Instructions:

Investment Name	Symbol	%/ \$ Amount
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____

Locked-In Funds Confirmation

CI INVESTMENTS INC. AS AGENT FOR THE CANADA TRUST COMPANY agrees to administer any locked-in funds transferred under this transfer authorization according to the governing pension legislation indicated in Section "E" below

Authorized Signature  Date DD | MM | YY

C: Client Direction to Relinquishing Institution

Relinquishing Institution Name _____

Address _____

City _____ Prov. _____ Postal Code _____

Group Plan Number (if applicable) _____ Client Account/Policy Number _____

Transfer: (check one box only)

- All in cash* All as is (in Kind) All assets*, but mixed in Cash and as is (in Kind), see list below or attached list Partial* - as listed below or on attached list

*Please refer to statement in bold in Client Authorization section below.

In Kind	In Cash	Investments Amount	Symbol and/or Certificate Number or Policy Number
<input type="checkbox"/>	<input type="checkbox"/>	_____	_____
Shares/Unit	Dollars	Investment Description	
<input type="checkbox"/>	<input type="checkbox"/>	_____	_____
Shares/Unit	Dollars	Investment Description	
<input type="checkbox"/>	<input type="checkbox"/>	_____	_____
Shares/Unit	Dollars	Investment Description	
<input type="checkbox"/>	<input type="checkbox"/>	_____	_____
Shares/Unit	Dollars	Investment Description	

FOR USE BY RELINQUISHING INSTITUTION

Delay Delivery Until DD | MM | YY

Delay Delivery Until DD | MM | YY

Delay Delivery Until DD | MM | YY

D: Client Authorization

I hereby request the transfer of my account and its investments as described above.

***WHERE I HAVE REQUESTED A TRANSFER IN CASH, I AUTHORIZE THE LIQUIDATION OF ALL OR PART OF MY INVESTMENTS AND AGREE TO PAY ANY APPLICABLE FEES, CHARGES OR ADJUSTMENTS.**

Signature of Account Holder _____ Date _____ Irrevocable Beneficiary: I consent to the transfer of the account. Date _____
 Signature of Irrevocable Beneficiary (if applicable) _____

E: For Use By Relinquishing Institution Only

Registered Type: RRSP LIRA LRSP RRIF: Qualified Non Qualified LRIF LIF

Spousal Plan: No Yes - if yes: Last Name _____

First Name _____ Init Social Insurance Number _____

Locked In: No Yes - Locked-In confirmation attached

Locked-In Funds \$ _____ Governing Legislation _____

Contact Name _____ Telephone Number [] - [] Fax Number [] - []

Authorized Signature _____ Date DD | MM | YY